

UNITED STATES OF AMERICA

Before the

SECURITIES AND EXCHANGE COMMISSION

April 9, 1982

IN THE MATTER OF: :
PRIVATE ASSET MANAGEMENT GROUP, INC. :
645 Madison Avenue :
New York, New York 10022 :
 :
 :
FILE NO. 801- 16970 :

ORDER GRANTING REGISTRATION
PURSUANT TO SECTION 203 OF
THE INVESTMENT ADVISERS ACT
OF 1940

PRIVATE ASSET MANAGEMENT GROUP, INC., hereinafter referred
to as the Applicant, having made application with the Commission for regis-
tration as an investment adviser pursuant to Section 203 of the Investment
Advisers Act of 1940 on February 23, 1982; and

The Commission having found that the Applicant has satisfied the
requirements of such Section:

IT IS ORDERED, that the Applicant's registration be and hereby is
granted, this 9th day of April 19 82

FOR THE COMMISSION, by the Office of Reports and Information Services
pursuant to delegated authority.


George A. Fitzsimmons
Secretary